

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Finet Group Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08317</u> Descrip	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000				
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	<u>N/A</u>		N/A				
Balance at close of the month	N/A	N/A	<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	528,980,880	N/A	N/A	N/A
Increase during the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	528,980,880	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary Shares	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Ordinary shares (Note 1) Total A. (Ordinary shares) (Nil (Note 1) Total A. (Ordinary shares) (Other class) Nil (Other class) Nil (Other class)	class of shares	Granted	Evereised	Cancelled	Langed		
Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Image: Note of the model o		Granieu	Exercised	Canceneu	Lapseu		
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shares							
(Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note class) Nil (Other class) Nil Total funds raised during the month from exercise of							
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Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Image: Total A. (Ordinary shares) Nil (Note 1) Total A. (Ordinary shares) Nil (Note 1) Total A. (Ordinary shares) Nil (Other class) Nil Total funds raised during the month from exercise of	2 Post-IPO						
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(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of			<u> </u>				
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil	(Note 1)						
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Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil							
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Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil							
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of Nil	$\overline{(Note 1)}$						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(11010-1)		Тс	otal A (Ordin	ary shares)	Nil	
(Other class) Nil			П		-		
Total funds raised during the month from exercise of				· ·	· · · · ·		
	Total funda minud 1	ing the mar ()	fuero erección		Juici class)	1111	
options (State currency) Nil	options (State currence		from exercise o	of Nil			

Description of warrants (Date of expiry - dd/mm/yyy		urrency of nominal value	Nominal value at close of preceding month	Exercised / during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
1. Unlisted Warrant		HK\$	0	0	0	0	0
(as defined in the Company	/'s	πιφ	0	0	0	0	Ũ
announcement dated 10/01/2012)	<u> </u>						
(29/01/2017)							
Stock code (if listed)		N/A					
Class of shares	Ondinan	Channa					
issuable (<i>Note 1</i>)	Ordinar HK\$0.4						
Subscription price EGM approval date (if applicable)	ΠΚֆΟ.4	02					
(dd/mm/yyyy)		N/A					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /)				
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

				For Ma	ain Board and	l GEM listed issue
Description of monorhy	Currency of	Nominal value at close of	Exercised /	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	preceding	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		
		Tot		nary shares) <u>Nil</u>		
			(Prefere	ence shares) <u>Nil</u>		
			()	Other class) Nil		
						_

For Main Board and GEM listed issuers

lass and description	Currency of amount outstanding	Amount at close of preceding month	conversion during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
 Convertible bonds (as defined in the company's announcement dated 8 						
September 2015)	HK\$	52,272,000	0	52,272,000	0	132,000,000
Stock code (if listed)		8317				
Class of shares issuable (<i>Note 1</i>) Ordi	nary share					
	0.396					
EGM approval date (if applicable) (dd/mm/yyyy)) (5	5 /11 /2015					
(dd/hill/yyyy))(3 2. N/A	0 /11 /2013					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u> ence shares) Nil		-

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	conversion	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N</u> /A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		-
(Other class)	Nil	

At price : State	Class of shares issuable (<i>Note 1</i>)			
	(Note 1)			
	T 1 11 /			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u>N/A</u>	<u>N/A</u>
	Class of shares issuable	Ordinary		
At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date:	(/ /)		
			<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (<i>Note 1</i>)			
At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	At price : currency	At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: EGM approval date:	(Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (////) EGM approval date: (dd/mm/yyyy) (////) EGM approval date: (dd/mm/yyyy) (////) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (////) EGM approval date: (///) (////) EGM approval date: (///) EGM approval date: (///)	At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ / /)$ N/A Class of shares issuable $(/ / /)$ N/A EGM approval date: $(/ / /)$ N/A Class of shares issuable $(/ / /)$ N/A EGM approval date: $(/ / /)$ N/A EGM approval date: $(/ / /)$ N/A EGM approval date: $(/ / /)$ EGM approval date: $(/ / /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>IN/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	Ordinaı	y		
€.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/21	
				Class of shares issuable (<i>Note 1</i>)				
0.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
					Ordinary s eference s (Other	hare	s) Nil	-

Total increase / in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").					

Submitted by: Ms. Lo Yuk Yee

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*